EXHIBIT 2

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE ALTA MESA RESOURCES, INC. SECURITIES LITIGATION

Civil Action No. 4:19-cv-00957

DECLARATION OF LUIGGY SEGURA REGARDING: (A) NOTICE DISSEMINATION; (B) PUBLICATION/TRANSMISSION OF THE SUMMARY NOTICE; AND (C) CONTINUATION OF CALL CENTER SERVICES AND WEBSITE

I, Luiggy Segura, declare as follows:

- 1. I am the Vice President of Securities Operations for JND Legal Administration ("JND"). Pursuant to paragraph 6 of the Court's Order Preliminarily Approving Settlement and Providing for Notice (ECF 1020) (the "Preliminary Approval Order"), JND was authorized to act as the Claims Administrator in connection with the above-captioned action (the "Action"). ¹ I submit this Declaration in order to provide the Court and the parties to the Action with information regarding the dissemination of the settlement Postcard Notice, the publication of the settlement Summary Notice, updates to the case website and call center services, and other updates regarding the status of the settlement administration process.
- 2. The following statements are based on my personal knowledge and information provided to me by other experienced JND employees, and, if called as a witness, I could and would testify competently thereto.

I. DISSEMINATION OF NOTICE OF PENDENCY OF CLASS ACTION AND NOTICE OF CLASS ACTION SETTLMENT

A. Notice of Pendency of Class Action

3. As further described in the First Declaration of Luiggy Segura Regarding (A) Notice Dissemination; (B) Publication/Transmission of Summary Notice; and (C) Requests for Exclusion Received to Date (ECF 774), filed in connection with providing notice to the Class of the pendency of the Action, JND mailed 7,774 postcard Class Notices directly to parties identified as potential Class Members and their nominees, and 13,230 to nominees for the purposes of forwarding the Class Notice to additional potential Class Members, for a total of 21,004 postcard Class Notices mailed.

1

¹ All terms with initial capitalization not otherwise defined herein shall have the meanings ascribed in each of the Stipulations of Settlement ("Stipulations") against Defendants.

4. As in most securities class actions, a large majority of potential Class Members are beneficial purchasers whose securities are held in "street name," *i.e.*, the securities are purchased by brokerage firms, banks, institutions, or other third-party nominees in the name of the nominee, on behalf of the beneficial purchasers. JND maintains a proprietary database with the names and addresses of the most common banks and brokerage firms, nominees and known third party filers (the "Broker Database").

B. Notice of Class Action Settlement

- 5. Pursuant to paragraph 7 of the Preliminary Approval Order in connection with the settlements, JND was responsible for disseminating the settlement Postcard Notice to potential Class Members by email or first-class mail, where an email was unavailable, to all Class Members who can be identified with reasonable effort.
- 6. After entry of the Preliminary Approval Order, JND verified the mailing addresses obtained in connection with the Class Notice through the National Change of Address ("NCOA") database to search for updated addresses.
- 7. On February 6, 2025, JND mailed or emailed a copy of the settlement Postcard Notice to all persons and entities for whom JND had contact information as a result of the mailing of the Class Notice and a copy of the settlement Postcard Notice, along with an instructional cover letter (together the "Broker Packet"), to be mailed via First-Class mail, postage prepaid, to the mailing records contained in JND's Broker Database. Accordingly, JND mailed 3,704 and emailed 22 settlement Postcard Notices directly to potential Class Members, and mailed the Broker Packet to 4,074 brokers and nominees, for a total of 7,800 settlement Postcard Notices disseminated on February 6, 2025 (the "Initial Settlement Notice Mailing").
- 8. JND also posted the Notice of Proposed Settlement of Class Action ("Notice") for brokers and nominees on the Depository Trust Company Legal Notice System ("DTC LENS"), a

place for legal notices to be posted pertaining to publicly traded companies and accessed by any broker or other nominee that participates in DTC's system. JND provided DTC LENS with the Notice for posting on February 5, 2025.

- 9. Following the Initial Settlement Notice Mailing, JND mailed an additional 272 Postcard Notices to potential Class Members whose names and addresses were received from individuals, entities, or nominees requesting that a Postcard Notice be mailed to such persons, and received requests from brokers and other nominees for 13,280 settlement Postcard Notices that will be forwarded by the nominees to their customers. Each of the requests was responded to in a timely manner and JND will continue to disseminate Postcard Notices upon receipt of additional requests.
- 10. As a result of the efforts described above, as of March 21, 2025, an aggregate of 21,352 settlement Postcard Notices have been disseminated to potential Class Members and their nominees.²

II. PUBLICATION/TRANSMISSION OF THE SUMMARY NOTICE

11. Pursuant to paragraph 8 of the Preliminary Approval Order, JND is also responsible for publishing/transmitting the Summary Notice. On February 13, 2025, JND caused the Summary Notice to be: (i) published once in the national edition of *The Wall Street Journal*; and (ii) transmitted once over *PR Newswire*. Attached hereto as Exhibit A is confirmation of *The Wall Street Journal* publication and *PR Newswire* transmission.

III. CONTINUANCE OF THE WEBSITE

12. JND continues to maintain a dedicated website for the case www.AltaMesaSecuritiesLitigation.com (the "Settlement Website"), in order to further assist

3

² In addition, JND has re-mailed 138 Postcard Notices to persons whose original mailings were returned by the U.S. Postal Services ("USPS") as undeliverable and for whom updated addresses were provided to JND by the USPS and advanced address searches.

potential Class Members. The Settlement Website is accessible 24 hours a day, 7 days a week. The address for the Settlement Website was set forth in the Postcard Notice, Notice, Summary Notice, and Proof of Claim and Release Form ("Claim Form"). On February 5, 2025, JND updated the website to provide information about the proposed Settlement. The Settlement Website lists the objection and claim submission deadlines, as well as the date and time of the Court's final Settlement Hearing. The Settlement Website also contains links to copies of the Notice and Claim Form, as well as copies of the Stipulations and Preliminary Approval Order, among other documents. In addition, the Settlement Website provides Class Members with the ability to submit their Claim Form online and includes detailed instructions for institutions submitting their claims electronically. JND will continue operating, maintaining and, as appropriate, updating the website until the conclusion of this administration.

IV. CONTINUANCE OF CALL CENTER SERVICES

13. JND continues to maintain a case-specific, toll-free telephone helpline, 1-855-208-4124, with an updated interactive voice response system and live operators, to accommodate questions about the Action and the Settlement. The telephone helpline is accessible 24 hours a day, 7 days a week. JND has promptly responded to each telephone inquiry and will continue to address potential Class Members' inquiries. The toll-free telephone helpline is set forth in the Postcard Notice, Notice, Summary Notice, and on the Settlement Website.

I declare under penalty of perjury that the above is true and correct.

Executed on March 24, 2025 at New Hyde Park, New York.

Luiggy Segura

EXHIBIT A

ADVERTISEMENT

The Marketplace

To advertise: 800-366-3975 or WSJ.com/classifieds

BANKRUPTCIES

Chapter 11
Case No. 24–12794 (KBO)
Jointly Administered) In re: FIRST MODE HOLDINGS, INC., et al., 1

Debtors. () (Jointly Administered)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT, (II) PLAN
CONFIRMATION HEARING AND (III) DEADLINE TO VOTE ON AND OBJECT
TO CONFIRMATION OF PLAN
YOU ARE RECEIVING THIS NOTICE BECAUSE YOUR RIGHTS MAY BE AFFECTED BY
THE PLAN. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND DISCUSS
IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO
TO: ALL HOLDERS OF CLAIMS AGAINST OR INTERESTS IN FIRST MODE HOLDINGS, INC.,
SYNCHRONOUS LIC, AND ALL OTHER PARTIES IN INTEREST IN THE ABOVE-CAPTIONED
CHAPTER 11 CASES
PLEASE TAKE NOTICE THAT OF CAMERICA, 2004.

CHAPTER 11 CASES

PLEASE TARK NOTICE THAT on February 7, 2024, First Mode Holdings, Inc. and Synchronous

LLC (together, the "Debtors"), filed the solicitation version of their (i) First Amended Joint Chapter

11 Plan of First Mode Holdings, Inc. and its Debtor Affiliate under Chapter 11 of the Bankrupty Code

[Docker No. 253] (as it may be amended, modified, or supplemented from time to time, the "Plan"),

and (ii) Disclosure Statement for First Amended Joint Chapter 11 Plan of First Mode Holdings, Inc. and its Debtor Affiliate under Chapter 11 of the Bankrupty Code [Docket No. 254] (as it may be amended, modified, or supplemented from time to time, the "Disclosure Statement") 1 on February 7, 2025, the Bankrupty Court entered an order [Docket No. 252] (the "Disclosure Statement Toder") that, among other things, approved the Disclosure Statement, 2025, at 4:00

PM. (prevailing Fastern time) as the deadline for objecting to confirmation of the Plan files.

the bankrupcy Court entered an ofter Lookeet No. 2-21 (the <u>Discosine statement upon</u> 1 may among other things, approved the Disclosure Statement, established (i) <u>March 14, 2025, at 4-700</u>

<u>P.M. (prevailing Eastern time)</u> as the deadline for objecting to confirmation of the Plan (the <u>Confirmation Discosine Deadline</u>"), ii <u>March 14, 2025, at 4-700 P.M. (prevailing Eastern time)</u> as the deadline for voting to accept or reject the Plan (the <u>"Voting Deadline</u>"), and (iii) <u>March 26, 2025, at 9-30 A.M. (prevailing Eastern time)</u> as the date and time of the hearing to consider confirmation the Plan (the <u>Confirmation Hearing</u>).

PLEASE TAKE FURTHER NOTICE THAT, if you wish to review the Plan, you may receive a copy of the Plan free of charge from Omni Agent Solutions, Inc. ("Omni"), the voting and claims agent retained by the Debtors in these Chapter 11 Cases, by (i) calling the Debtors' restructuring website at: https://omniagentsolutions.com/FirstMode; and/or (iii) sending an email to FirstModelnuiries@omniAgnt.com. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: https://www.debuscourts.gov or free of charge at https://omniagentsolutions.com/FirstMode.

Please be advised that Omni is authorized to answer questions and provide additional copies of solicitation-materials but may <u>not</u> advise you as to whether you should object to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the Bankrupty Court can confirm the Plan and bind all Holders of Calisms and Interests is, after approval of the Disclosure Statement and the solicitation of votes to accept or reject the Plan, it is accepted by the Holders of Calisms and het resist is, after approval of the Disclosure Statement and the solicitation of votes to accept or reject the Plan and if the Plan and the Holams is authorized to another than one-half in number of the Calisms in each Impaired Class who vote on the Plan and the Plan and the Plan and the Solicitation of the Schouser Statement and the Plan and the Plan and th

more than one-main in number of the Calmb in each impaired class who over on the Plan on it in Plan otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, each Class rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be bindin on all Holders of Claims and Interests whether or not a particular Holder was entitled to vote, voted, o

PLEASE TAKE FURTHER NOTICE THAT the Confirmation Hearing to consider confirmation of PLEASE TAKE FURTHER NOTICE HAIT the Confirmation Hearing to consider continuation of the Plan will commence at 9:30 A.M. (prevailing Sastern time) on March 26, 2025. before the Honorable Judge Karen B. Owens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, located at 824 Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801. The Confirmation Hearing may be continued from time to time by the Bankruptcy Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and sevend on such parties as the Bankruptcy Court may order. Moreover, the Plan may be modified or amended, if necessary, pursuant to section 1127 of the Bankruptcy Code, prior to, during or as a result of the Confirmation Hearing, without further notice to parties in interest.

t further notice to parties in interest. CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS. YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

PLEASE BE ADVISED THAT THE DEBTOR RELEASE CONTAINED IN ARTICLE IX.B OF THE PLANWILL BE INCLUDED INTHE CONFIRMATION ORDER AND THAT IT IS SEPARATE FROM AND INDEPENDENT OF THE THIRD-PARTY RELEASES. IF YOU OBJECT TO THE DEBTOR RELEASE, YOU MUST FILE AN

OBJECTION WITH THE BANKRUPTCY COURT IN ACCORDANCE WITH THE PROCEDURES DESCRIBED IN THE DISCLOSURE STATEMENT ORDER.

INTHE DISCLOSURE STATEMENT ORDER.

Confirmation Objection Deadling. The deadline for filing objections to the Plan is March 14,2025 at 4:00 P.M. (prevailing Eastern time).

Objections to the Plan. Any objection to the Plan must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules; (iii) state the name and address of the objecting party and the amount and nature of the Claim against or Interest in the Debtors; (iv) state with particularity the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (v) be filed, contemporaneously with a proof of service, with the Bankruptcy Court and served so that it is actually received no later than the Confirmation Objection Deadline by the parties listed below. CONFIRMATION OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH HEREIN MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT AND MAY BE OVERRULED WITHOUT FURTHER NOTICE.

(I) The Debtors: 3417 1 st yes, Seattle, WA 98134. Attr. Will Smith (email: will.smith@firstmode.

(i) The Debtors: 3417 1st Ave S, Seattle, WA 98134, Attn: Will Smith (email: will.smith@firstmode com); (ii) Counsel to the Debtors; (a) Latham & Watkins LLP (x) 330 North Wabash Avenue, Suite 2800, Chicago, IL 60611, Attn: Caroline Reckler, Esq. (email: caroline.reckler@lw.com); (y) 127 Avenue of the Americas, New York, NY 10020, Attn: Annemarie V, Reilly, Esq., and Brian S. Rosen, Esq. (emails: annemarie.reilly@lw.com, and brian.rosen@lw.com); and (z) 355 South Grand Avenue, Suite 100, annemaire.reilly@lw.com, and brian.rosen@lw.com); and (2) 355 South Grand Avenue, Suite 100, los Angeles, G4 90071, Attn::Briver, IMsipagel, Exq. (email:jeffrey.mispagel@lw.com) and (b) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Michael R. Nestor, Esq., Kara Hammond Coyle, Esq., and Joseph M. Mulvihill, Esq. (emails: Mikestor@yst.com, Koyle@yst.com, and Julvihill@lwsc.com); ((iii) The U.S. Trustee: 844 King Street, Suite 2207, Wilmington, Delaware 19801, Attn: Jane Leamy (email: Jane.M.Leamy@usdoj.gov); (iv) Counsel for the DP Lender, the Prepetition Facility Lender, and the Consenting Parent: (a) Davis Polk. & Wardwell LLP 450 Lexington Ave, New York, NY 10017, Attn: Darren S. Klein, Esq. and Aryeh Ethan Fallk, Esq. (darner.klein@davspolk.com and aryeh.falk@davspolk.com) and (b) Morris, Nichols, Arsht & Tunnell LLP, 1201 N Market St # 1600, Wilmington, DE 19801, Attn: Robert J. Dehney, Sr., Esq. (rdehney@morrisnichols.com); and (v) Counsel to the Official Committee of Unsecured Creditors appointed in the Chapter 1 Cases: McDermott Will & Emery LLP, (a) One Vanderbilt Nevenue, New York, NY 10017, Attn: Darren Azman, Esq. and Kristin Going, Esq. (emails: dazman@mwe.com and kgoing@mwe.com). ADDITIONAL LINFORMATION.

ARTICLEIX RELEASE, INUNCTION AND RELATED PROVISIONS

B. Releases by the Debtors. Pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, on and after the Effective Date, each Released Party is deemed to be conclusively, absolutely, unconditionally, generally, individually, collectively, irrevocable), completely and forever released, acquitted, and discharged by the Debtors, their Estates, their sasigns, and their successors in interest (including the Plan Administrator) from any and Causes of Action, whether known or unknown, foreseen or unforeseen, asserted or unasserted, matured or unmatured, existing or hereafter arising, in law, equity, contract, tort, or otherwise that the Debtors, their Estates, their assigns, and their successors in interest (including the Plan Administrator), that such in interest (including the Plan Administrator), that such entities would have been legally entitled to assert in their own right (whether individually concluding any derivative claims asserted or assertable on behalf of such parts of the properties of th

related thereto, the assertion or enforcement of rights and remedies against the Debtors, the Debtors' in- or out-of-court restructuring efforts, intercompany transactions between or among a Debtor and another Debtor or Non-Debtor Subsidiary, the Umbrella Supply Agreement and the termination thereof, the HEV Purchase Order and the termination thereof, the HEV Purchase Order and the termination thereof, the Relationship Agreement, the marketing of the Debtor's assets, the Notice of Forbearance, the Chapter 11 Cases, (2) the formulation, preparation, dissemination, negotiation, or filing of the DIP Credit Agreement, the Wind-Down Support Agreement, the Restructuring Support Agreement, the Discolsure Statement, the Plan, the Chapter 11 Cases, the DIP Credit Agreement, the Discolsure Statement, the Plan, the Chapter 11 Cases, the DIP Credit Agreement, the Prepetition Secured Loans, the Sale Transaction Documentation, the Sale Transaction(s), the Prepetition Secured Loans, the Sale Transaction Documentation, the Sale Transaction(s), th i repection secured voins, use and frainsaction rocumentation, the sale frainsaction(s), the filling of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, (3) the administration and implementation of the Plan, including the distribution of property under the Plan or any other related agreement, (4) the business or contractual arrangements between any Debtor and any Released Party, or (5) any other act or omission, transaction agreement, event, or other occurrence taking place on or before the Effective Date relating to any of the foregoing, to the fullest extent permissible under applicable law, other than claims or liabilities arising out of or relating to any act or omission of a Released Party that constitute

agreement, event, or other occurrence taking place on or before the Effective Date relating to any of the foregoing, to the fullest extent permissible under applicable law, other than claims or liabilities arising out of or relating to any act or omission of a Released Party that constitutes willful misconduct, fraud or gross negligence.

Notwithstanding anything to the contrary in the foregoing or any other provision of the Plan, the releases contained in the Plan do not (i) release any post-Effective Date obligations of any party or Entity under the Plan or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan, (ii) affect the rights of Holders of Allowed Claims and Interests to receive distributions under the Plan, or (iii) release any Claims or Causes of Action against any non-Released Party.

**C. Releases by Holders of Claims and Interests. As of the Effective Date, except as otherwise provided herein, each Releasing Party, their Estates, their assigns and their successors in interest (lease), completely and forever released each Debtor and Released Party from any and all Claims and Causes of Action, whether known or unknown, foreseen or unforseen, asserted or unasserted, natured or unmatured, existing or hereafter arising, in law, equity, contract, tort, or otherwise that the Releasing Parties, their Estates, their assigns, and their successors in interest worth and, now has, or thereafter can, shall, or may have, including any derivative claims asserted or assertable on behalf of a Debtor, its Estate, its assigns, and their successors in interest would have been legally entitled to assert (whether individually) or collectively), based on or relating to, or in any manner arising any derivative claims asserted or assertable on behalf of a Debtor, its Estate, its assigns, their Estates, their assigns, and their successors in interest would have been legally entitled to assert (whether individually) or collectively), based on or relating to,

ther have nor incur any liability to any Person or Entity for any claims or Causes of Action or for any act taken or or mitted to be taken on or after the Petition Date and prior to or on the Effective Date in connection with, or related to, the administration of the Chapter 11 Cases, commencement of the Chapter 11 Cases, pursuit of Confirmation, negotiation, preparation, and consummation of the Plan, making Distributions, the Disclosure Statement, the Sale Process, the Sale Order, or the solicitation of votes for, or Confirmation of, the Plan; the occurrence of the Effective Date in Endministration of the Plan or the property to be distributed under the Plan; the issuance of securities under or in connection with the Plan; the purchase, sale, or rescission of the purchase or sale of any asset or security of the Debtors; or the transactions or documentation in furtherance of any of the foregoing, including any postpetition, pre-Effective Date act taken or omitted to be taken in connection with or in contemplation of any restructuring of the Debtors, the approval of the Disclosure Statement or Confirmation or consummation of the Plan; provided, however, that the foregoing provisions of this exculpation shall not operate to waive or release; (i) any Causes of Action arising from willful misconduct, actual fraud, or gross negligence of such applicable Exculpated Party as determined by Final Order of the Bankrupty Court or any other court of competent jurisdiction; and/or (ii) from the properties of the Sankrupty Court or any other court of competent jurisdiction; and/or (ii) from the properties of the Sankrupty Court, and the Course of Coursel concerning its respective duties pursuant to the Plan or final Order of the Bankrupty Court, act or action under applicable law, regulation, and the contracts, instruments, releases, indentities pursuant to ro rice on the Confidentiality or non-compete obligations, suits, judgments, demands, debts, rights, causes of Action or liabilities they may have against any Person that

indehney@mornisichols.com); and (v) Coursel to the Official Committee of Unsecured Creditors appointed in the Chapter II Cases Ackbernat Will & Emery LIF4,0) the Manderbilk Avenue, New Coursel, WY 10017, Attro. Davren Arman, Eq. and Kirstin Going, Eq. (email:charman@mwe.com and kgoing@mwe.com) and (z) 1000.N.West Street, Juite 1400, Wilmington, DE 1980). Attro. David All Hurs. Esq. and Affician Going, Eq. (email:charman@mwe.com and kgoing@mwe.com) and (z) 1000.N.West Street, Juite 1400, Wilmington, DE 1980). Attro. David All Hurs. Esq. (emails. charms. Emission of the Court and the C yest.com, koyle@yest.com, jmulvihill@yest.com -and- LATHAM & WATKINS LLP, Ray C. Schrock (admitted pro har viee), Annemarie V. Reilly (admitted pro har viee), Brian S. Rosen (admitted pro har viee), 1271. Avenue of the Americas, New York, NY 10020, Telephone: (212) 906-1200, Facsimile: (212) 751-4864, Email: rays.chrock@lw.com, annemarie.reilly@wx.com, brian.rosen@lw.com -and- Caroline Reckler (admitted pro har viee), 330 North Wabash Avenue, Suite 2800, Chicago, II. 60611, Telephone: (212) 876-7700, Facsimile: (312) 993-9767, Email: caroline.reckler@lw.com -and- Jeffrey I. Mispage (admitted pro har viee), 355 South Grand Avenue, Suite 100, Los Angeles (CA 9007), Telephone: (213) 485-1234, Facsimile: (213) 891-8763, Email: jeffrey.mispagel@lw.com, Coursel for Debtors and Debtors in Possession

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: First Mode Holdings, Inc. (7177), and Synchronous LLC (1829). The Debtors' mailing address is 3417 1st Ave 5, Seattle, WA 98134.

Capitalized terms used but not otherwise defined herein will have the meanings set forth in the

PUBLIC NOTICES

PLEASE TAKE NOTICE that the Court-appointed Receiver for the estate of Direct Lending Investments, LLC, Direct Lending Income Fund, L.P., ("DLIF"), Direct Lending Income Feeder Fund, Ltd., ("DLIF"), DLI Capital, Inc., DLI Lending Agent, LLC, DLI Assets Bravo LLC (in Receivership) (collectively "DLI Receivership Entities"), the Joint Official Liquidators of Direct Lending Income Feeder Fund, Ltd. (in official liquidation) (together with DLI Receivership Entities "DLI Entities"), and the Party Investors of the DLI Entities (collectively "Calimants") have reached an agreement to settle all claims asserted or that could have been asserted against certain directors and officers of the DLI Entities ("DROS") by Claimants or any DLIF Investor (that does not exclude itself from the Settlement Capital DLIF Investors"), that are based upon, related to, or in connection with the professional services provided by the D&Os to the DLI Entities, among other Released Claims (the "Settlement Agreement"). All capitalized terms not defined in this patic are defined in the Settlement Agreement this notice are defined in the Settlement Agreement.

this notice are defined in the Settlement Agreement. Pursuant to the Settlement Agreement, the D&O Policy Insurers will pay the amount of \$18,000,000 ("Settlement Amount") to be deposited into escrow account(s) for DLIF Investors, DLIFF, and Party Investors, from which will be paid a reserve of \$5,200,000 for the sole benefit of the D&O so ther than Ross, \$2,000,000 to the Receiver for DLIF Investors and DLIFF, Court approved attorneys' fees which have been requested by counsel for the Receiver and Party Investors of up to 30% or \$5,400,000, and \$8,9 million (the "Net Settlement Amount") to be distributed to the Receiver for DLIFF and Participating DLIF Investors and to the

As part of the Settlement Agreement, the Receiver has requested entry of a final order approving the Settlement Agreement from the United States District Court, Central District of California, Securities and Exchange Commission v. Direct Lending Investments, LLC, Case No. 19-cv-2188 ("SEC Action").

If the Court in the SEC Action approves the Settlement Agreement, Claimants and Participating DLIF Investors will be eligible to receive their portion of the Net Settlement Amount as determined by the distribution method approved by the Court in the SEC Action. A separate portion of the Net Settlement Amount will be distributed by the JOLs of DLIFF in accordance with Cournes Leafed Law.

Investors have the right to exclude themselves from the Settlement Agreement pursuant to the procedures described in the notices to be sent to Investors ("Opt-out Notices"). The deadline to opt-out is March 31, 2025.

In the notices to be sent to investors (Opt-out workes). The deadnine to opt-out its ward 131, 2022.

Claimants and Participating DIF Investors will release any claim or cause of action of every nature and description against the Released Parties whether arising under federal, state, statutory, regulatory, common, foreign, or other law, based upon, arising out of, or related in any way to (a) professional services provided to the DLI Entities by the D&Os; (b) the conduct, transactions, or occurrences set forth in any of the pleadings in the Underlying Litties by the D&Os; (b) the conduct, and subject matter of the Mediations between the Parties, the Settlement negotiations, and the negotiation of the Settlement Agreement. Claimants and Participating Investors will be hazered from ourseling a lawsuit or seakion monetary or other profile Granies the D&Os in the Indired States. will be barred from pursuing a lawsuit or seeking monetary or other relief against the D&Os in the United States related in any way to the Released Claims.

will be barred from pursuing a lawsuit or seeking monetary or other relief against the D&Os in the United States related in any way to the Released Claims. Additionally, Claimants and Participating DLF Investors agree, and by order of the Court in the SEC Action will be required to, reduce the amount of any final verdict or judgment they obtain against any Third Party by an amount that corresponds to the percentage of responsibility of the Released Parties for damages. However, where the law governing such final verdict or judgment Shall be reduced by an amount as provided by Other Governing Law.

If a DLIF Investor excludes itself, that Investor will not be entitled to receive any portion of the Settlement Amount but keeps any right to sue or continue to sue the D&Os on claims related in any way to the Released Claims. If a DLIF Investor excludes itself, that Investor will retain any claims it may have against the D&Os and any rights it has to share in the distribution proceeds as determined under Cayman Islands law. Specific information regarding these rights and options, and how to exercise them, is provided in the applicable Opt-out Notices.

The Court in the SEC Action will hold a hearing to consider whether to approve the Settlement Agreements and enter the Final Approval Orders at 1:30 p.m. on April 14, 2025, in Courtroom 70 of the United States District Court for Central District of California, First Street Courthouse, 350 West 1st Street, Los Angeles, California 90012. The Court will consider whether the Settlement Agreement is adequate, fair, and reasonable. If you wish to object to the Settlement Agreement paper at the hearing, you must email any objections in writing to TeamDLIGstrato.com on or before March 24, 2025. Specific information on objecting is provided in the Optout Notices and the Notices of Proposed Settlement (collectively "Notices").

A complete copy of the Settlement Agreement, the proposed Final Approval Order, and other Settlement documents are available on the Receiver's website: h

COMMERCIAL REAL ESTATE

WOTICE OF PUBLIC SALE OF COLLATERAL Current Principal Balance: 193,806,115.34

PLEASE TAKE NOTICE that in accordance with the applicable provisions of the Uniform Commercial Code of the State of New York, Parkview Financial REIT, LP, as the agent under certain loan agreements and a pledge agreement ("Secured Party"), will offer at public auction the limited liability company interests (the "Collateral") in Hudson 1702, LLC ("1702") and Hudson 1701/1706, LLC (together with 1702, the "Company"), which entities, upon Secured Party's information and belief, own a leasehold estate in certain condominium units in the building known as 353 West 57th Street Condominium and by the street number 353-361 West 57th Street Condominium and by the street number 353-361 West 57th Street (and the street and the street of the street of the City of New York, New York, Said condominium, as amender, recorded in the Office of the City Register of The City of New York, County of New York. The sale of the Collateral involves the sale of the equity interests of the Company and does not involve the direct sale of the leasehold estate described above. The Collateral has not been and will not be registered under the Securities Act of 1933 (the "Act") and is being offered for sale as a single unit or in separate lots.

The public auction will be held in person at the offices

exempt from the requirements of the Act. The Collateral will be offered for sale as a single unit or in separate lots.

The public auction will be held in person at the offices of DLA Piper LLP (US) located at 1251 Avenue of the Americas, New York, New York, 10203 and virtually via Zoom Meetings, on April 10, 2025 at 10:30 a.m. (ET). The Collateral secures indebtedness owing by the Company to Secured Party in an amount of not less than \$193,806,115.34 plus unpaid interest and all other sums due under the applicable loan documents. The Collateral will be sold to the highest qualified bidder; provided, however, Secured Party reserves the right to cancel the sale in its entirety or to adjourn the sale to a future date at any time. Secured Party also reserves the right to bid, including by credit bid.

Additional documentation and information regarding the Collateral will be made available, including the terms of the public sale, to interested parties that execute a confidentiality agreement. To review and execute such confidentiality agreement. To review and execute such confidentiality agreement, please visits our website at: https://tinyurl.com/m9njnnnx.

Interested parties that intend to bid on the Collateral must contact Brock Cannon of Newmark, Secured Party's broker, at brock.cannon@nmrk.com or (212)-372-2066 no later than five (5) business days before the date scheduled for the auction. For questions and inquiries, please contact Brock Cannon or Neal Kronley of DLA Piper LIP (US), cousel to Secured Party, at neal. kronley@us.dlapiper.com. Interested parties who do not comply with the foregoing or any other requirement of the applicable terms of sale, including, without limitation, any deadlines set forth herein or therein, will not be permitted to enter a bid.

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CLASS ACTION

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE ALTA MESA RESOURCES, INC SECURITIES LITIGATION

Civil Action No. 4:19-cv-00957

SUMMARY NOTICE

IF YOU (1) HELD SHARES OF ALTA MESA RESOURCES, INC. ("ALTA MESA") F/K/A SILVER RUN ACQUISITION CORPORATION II ("SILVER RUN II") COMMON STOCK AND/OR SILVER RUN II UNITS ON JANUARY 22, 2018: OR (2) PURCHASED OR OTHERWISE ACQUIRED SECURITIES OF ALTA MESA/ SILVER RUN II FROM AUGUST 16, 2017 THROUGH MAY 17, 2019, INCLUSIVE (THE "CLASS PERIOD"), YOU COULD RECEIVE A PAYMENT FROM A CLASS ACTION SETTLEMENT. CERTAIN PERSONS ARE EXCLUDED FROM THE DEFINITION OF THE CLASS AS SET FORTH IN THE STIPULATIONS OF SETTLEMENT.

PLEASE READ THIS NOTICE CAREFULLY. YOUR RIGHTS MAY BE AFFECTED BY A CLASS ACTION LAWSUIT PENDING IN THIS COURT.

YOU ARE HEREBY NOTIFIED, pursuant to Rule 23 of the Federal Rules of Civil Procedure and an Order of the United States District Court for the Southern District of Texas, that in the above-captioned litigation (the "Action"), several separate settlements have been proposed totaling \$126.3 million in cash (collectively, the Settlement"). A hearing will be held on April 30, 2025, at 11:00 am., before the Honorable George C. Hanks, Jr., at the United States District Court, Southern District of Texas, Houston Division, Bob Casey United States Courthouse, 515 Rusk Street, Houston, TX 77002, for the purpose of determining, among other things, whether: (i) the proposed Settlement should be approved by the Court as fair, reasonable, and adequate; (ii) the proposed Plan of Allocation for distribution of the Settlement proceeds is fair, reasonable, and adequate and therefore should be approved; and (iii) the application of Class Counsel for the payment of attorneys' fees and expenses from the Settlement Fund, including interest earned thereon, and awards to Class Plaintiffs pursuant to 15 U.S.C. §78u-4(a)(4), should be granted

IF YOU ARE A MEMBER OF THE CLASS DESCRIBED ABOVE, YOUR RIGHTS WILL BE AFFECTED BY THE SETTLEMENT OF THE LITIGATION, AND YOU MAY BE ENTITLED TO SHARE IN THE NET SETTLEMENT FUND. You may obtain a copy of the Stipulations of Settlement, the Notice of Proposed Settlement of Class Action ("Notice"), and the Proof of Claim and Release Form ("Proof of Claim") at www.AltaMesaSecuritiesLitigation.com or by contacting the Claims Administrator: Alta Mesa Securities Litigation,

c/o JND Legal Administration, P.O. Box 91218, Seattle, WA 98111; 1-855-208-4124.

If you are a Class Member, to be eligible to share in the distribution of the Net Settlement Fund, you must submit a Proof of Claim by mail postmarked no later than May 7, 2025, or electronically via the website by that date. If you are a Class Member and do not submit a valid Proof of Claim, you will not be eligible to share in the distribution of the Net Settlement Fund, but you will still be bound by any judgment entered by the Court in this Action (including the releases provided for therein).

To have excluded yourself from the Class, you must have mailed a written request for exclusion so that it was postmarked by May 17, 2024, in accordance with the instructions set forth in the notice of class certification disseminated pursuant to Court order. No further exclusion opportunity is being provided under the Settlement, and if you are a Class Member and did not previously exclude yourself from the Class, you will accordingly be bound by any judgment entered by the Court in this Action (including the releases provided for therein) whether or not you submit a Proof of Claim. If you submitted a valid request for exclusion, you are not a Class Member and have no right to recover money pursuant to the Settlement.

Any objection to the proposed Settlement, the Plan of Allocation, and/or the fee and expense application must be filed with the Court and sent to Class Counsel and Defendants' counsel no later than April 9, 2025, in the manner and form explained in the Notice

PLEASE DO NOT CONTACT THE COURT, THE CLERK'S OFFICE, DEFENDANTS, OR DEFENDANTS' COUNSEL REGARDING THIS NOTICE. If you have any questions about the Settlement, or your eligibility to participate in the Settlement, you may contact Class Counsel at the following addresses:

> ENTWISTLE & CAPPUCCI LLP ANDREW J. ENTWISTLE ROBERT N. CAPPUCCI 500 W. 2nd Street, Suite 1900 Austin, TX 78701 aentwistle@entwistle-law.com rcappucci@entwistle-law.com Telephone: 1-512-710-5960

ROBBINS GELLER RUDMAN & DOWD LLP TRIG R. SMITH 655 W. Broadway, Suite 1900 San Diego, CA 92101 settlementinfo@rgrdlaw.com Telephone: 1-800-449-4900

DATED: January 17, 2025

BY ORDER OF THE COURT UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF TEXAS

www.AltaMesaSecuritiesLitigation.com

Did you purchase shares of Aphria Inc. ("Aphria") after January 29, 2018 and hold them until March 23, 2018 and/or December 3, 2018?

A Settlement has been reached in the global class action (the "**Class Action**") against Aphria and certain of its former officers and directors ("Individual Defendants"). The Settlement requires Court approval at

The Class Action alleges that, between January 29, 2018 and December 3, 2018, Aphria and the Individual Defendants made public misrepresentations to the capital markets, including in an Aphria Prospectus Offering in June 2018, in connection with two significant international business acquisitions made by Aphria during 2018, namely: (i) Aphria's acquisition of a company called Nuuvera Inc. which was publicly announced on January 29, 2018; and (ii) Aphria's acquisition of a company called LATAM Holdings Inc. which was publicly announced on July 17, 2018. The Class Action alleges that the substantial drop in Aphria's share price following certain public disclosures about Aphria's business on March 22 and on December 3, 2018, amounted to a public correction of misrepresentations about Aphria's business.

Aphria and the Individual Defendants deny all allegations pleaded against them in the Class Action.

The Settlement, if approved by the Court, provides for the payment by the Defendants of the total amoun of CAD \$30,000,000 to resolve the Class Action. The Settlement is a compromise of disputed claims and is not an admission of liability or wrongdoing by Aphria or the Individual Defendants.

The Settlement will be considered for approval by the Ontario Superior Court of Justice at a Settlement Approval Hearing which has been set for March 26, 2025 in Toronto at 11:30 am. At the Hearing, the Court will also address a motion to approve Class Counsel's fees, which will not exceed 30% of the settlement amount plus reimbursement for expenses incurred in the Class Action.

Persons who purchased Aphria shares on or after January 29, 2018 and held them on March 23 and/or December 3, 2018 ("Class Members") may object to or support the Settlement, by making a submission in writing prior to March 14, 2025. Class Members may also attend the Settlement Approval Hearing in person or remotely via Zoom. For more information about your rights and how to speak to the Settlement, please see the Long-Form Notice available online at www.AphriaSettlement.com or call toll-free: 1-888-700-9930.

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Notice of Settlement of Class Action Involving All Persons and Entities who Held Shares of Alta Mesa / Silver Run II Common Stock or Purchased or Otherwise Acquired Securities of Alta Mesa / Silver Run II

NEWS PROVIDED BY

JND Legal Administration →
Feb 13, 2025, 09:13 ET

SEATTLE, Feb. 13, 2025 /PRNewswire/ --

JND Legal Administration

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF TEXAS
houston DIVISION

IN RE ALTA MESA RESOURCES, INC. SECURITIES LITIGATION

Civil Action No. 4:19-cv-00957

SUMMARY NOTICE

IF YOU (1) SHARES OF ALTA MESA RESOURCES, "INC." ("ALTA MESA") PRATA SILVER RUN ACQUISITION CORPORATION II ("SILVER RUN II") COMMON STOCK AND/OR SILVER RUN II UNITS ON JANUARY 22, 2018; OR (2) PURCHASED OR OTHERWISE ACQUIRED SECURITIES OF ALTA MESA / SILVER RUN II FROM AUGUST 16, 2017 THROUGH MAY 17, 2019, INCLUSIVE (THE "CLASS PERIOD"), YOU COULD RECEIVE A PAYMENT FROM A CLASS ACTION SETTLEMENT. CERTAIN PERSONS ARE EXCLUDED FROM THE DEFINITION OF THE CLASS AS SET FORTH IN THE STIPULATIONS OF SETTLEMENT.

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IF YOU ARE A MEMBER OF THE CLASS DESCRIBED ABOVE, YOUR RIGHTS WILL BE AFFECTED BY THE SETTLEMENT OF THE LITIGATION, AND YOU MAY BE ENTITLED TO SHARE IN THE NET SETTLEMENT FUND. You may obtain a copy of the Stipulations of Settlement, the Notice of Proposed Settlement of Class Action ("Notice"), and the Proof of Claim and Release Form ("Proof of Claim") at www.AltaMesaSecuritiesLitigation.com or by contacting the Claims Administrator: Alta Mesa Securities Litigation, c/o JND Legal Administration, P.O. Box 91218, Seattle, WA 98111; 1-855-208-4124.

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share in the distribution of the Net Settlement Fund, but you will still be bound by any judgment entered by

the Court in this Action (including the releases provided for therein).

To have excluded yourself from the Class, you must have mailed a written request for exclusion so that it

was postmarked by May 17, 2024, in accordance with the instructions set forth in the notice of class

certification disseminated pursuant to Court order. No further exclusion opportunity is being provided

under the Settlement, and if you are a Class Member and did not previously exclude yourself from the

Class, you will accordingly be bound by any judgment entered by the Court in this Action (including the

releases provided for therein) whether or not you submit a Proof of Claim. If you submitted a valid request

for exclusion, you are not a Class Member and have no right to recover money pursuant to the Settlement.

Any objection to the proposed Settlement, the Plan of Allocation, and/or the fee and expense application

must be filed with the Court and sent to Class Counsel and Defendants' counsel no later than April 9,

2025, in the manner and form explained in the Notice.

PLEASE DO NOT CONTACT THE COURT, THE CLERK'S OFFICE, DEFENDANTS, OR DEFENDANTS'

COUNSEL REGARDING THIS NOTICE. If you have any questions about the Settlement, or your eligibility to

participate in the Settlement, you may contact Class Counsel at the following addresses:

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settlementinfo@rgrdlaw.com

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